

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,332.4	166.7	0.72%
BSE Sensex	76,617.4	592.9	0.78%
GIFT Nifty*	23,190.0	-240.5	-1.03%
Dow Jones	42,225.32	235.36	0.56%
S&P 500	5,670.97	37.9	0.67%
NASDAQ Comp.	17,601.05	151.16	0.87%
FTSE 100	8,608.48	-26.32	-0.3%
CAC 40	7,858.83	-17.53	-0.22%
DAX	22,390.8	-149.14	-0.66%
Shanghai*	3,355.6	+5.44	+0.16%
Nikkei 225*	34,823.44	-902.43	-2.53%
Hang Seng*	23,202.53	-4.31	-0.02%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	69.9	-0.8	-1.16%
Oil (Brent)	73.1	-0.3	-0.44%
Gold	3,154.0	19.8	0.63%
Silver	33.8	-0.3	-0.88%
Copper	9,813.5	-71.9	-0.73%
Cotton	0.66	-0.03	-3.86%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.01	0.54
USD/INR	85.50	0.02	0.02
GBP/INR	110.71	0.15	0.14
EUR/INR	92.39	0.30	0.33
DX Index	104.09	-0.17	-0.16

VIX	Value	Change (Pts)	Change (%)
India VIX	13.72	-0.06	-0.44%
S&P 500 VIXApr 24	21.51	-0.26	-1.19%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.499	-0.089
US 10-Year Yield	4.163	-0.021

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 166 points higher at 23,332 on Wednesday.

ABB India

The company delivered automation and digital solutions for IndianOil's 20,000 km pipeline network using ABB Ability™ SCADA Advantage for real-time monitoring.

Bharat Electronics

The company secured a ₹593.22 crore Indian Air Force contract for Akash Missile System maintenance.

Bharti Airtel

The company expanded its core network partnership with Nokia to accelerate 5G service delivery using Packet Core and Fixed Wireless Access solutions.

GE Power India

The company secured a ₹38.2 crore order from NTPC for generator parts supply at Talcher, to be executed over 40 months.

Kilburn Engineering

The company secured ₹102.44 crore in fresh orders till Mar 31, taking FY25 consolidated orders to ₹575.64 crore, including ₹83.12 crore from its subsidiary.

Kirloskar Oil Engines

The company secured an Indian Navy order to design and develop a 6MW Medium Speed Marine Diesel Engine under the Make-I scheme for ₹270 crore.

Mahindra Lifespace

The company was selected as the preferred partner for redeveloping two residential societies in Lokhandwala, Mumbai, with a project value of ₹1,200 crore.

MOIL

The company reported its best-ever annual performance in FY25 with manganese ore production at 18.02 lakh tonnes (+2.7% YoY), sales at 15.87 lakh tonnes (+3.3% YoY), Ferro manganese production at 12,000 MT (+18% YoY), and exploratory drilling at 1,07,530 meters (+22% YoY).

NBCC (India)

The company secured two PMC contracts worth ₹215.63 crore—₹166.93 crore for Central University of Haryana and ₹48.70 crore for WRPC Mumbai.

Reliance

The company's subsidiary RISE Worldwide partnered with BLAST to develop esports in India, bringing global IPs and creating new tournament properties.

Tata Motors

The company reported ₹3,500 crore NCDs issued via private placement, with maturities between 2026-2028 and coupon rates of 6.60%-8.00%.

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